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*Counsel to the Ad Hoc Committee of Senior
Unsecured Noteholders of Pacific Gas and
Electric Company*

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

-and-

**PACIFIC GAS AND ELECTRIC
COMPANY,**

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

**All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF AMENDED
JOINT PLAN TERM SHEET**

PLEASE TAKE FURTHER NOTICE that attached hereto as Exhibit A is a Second Amended Joint Plan Term Sheet. The Second Amended Joint Plan Term Sheet clarifies that certain public entities would be paid \$1 billion consistent with their Plan Support Agreements with the Debtors. A blackline version, which identifies the clarifications to the Amended Joint Plan Term Sheet filed on September 25, 2019, is attached hereto as Exhibit B.

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Dated: October 4, 2019

BAKER & HOSTETLER LLP

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